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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

INDUSTRIAL ENTERPRISES OF AMERICA, INC.,

Plaintiff,

- against -

TRINITY BUI and TRINITY FINANCING  
INVESTMENTS CORPORATION,

Defendants.

(CJS)  
No. 07-Civ-3734 (KMK)(DCF)

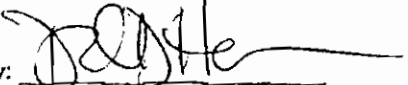
**STIPULATION AND ORDER  
OF DISMISSAL WITH  
PREJUDICE**

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned  
counsel of record for all the parties, that the above-captioned action shall be and is dismissed  
with prejudice and without costs to any party, pursuant to Rule 41(a), Fed. R. Civ. P.

Dated: New York, New York  
November 6, 2007

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Attorneys for Defendants

SO ORDERED:

  
United States District Judge

11/7/07